

Financial Planning Concepts of America, Inc

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This Brochure Supplement provides information about Joseph R. Marchese that supplements the Financial Planning Concepts of America, Inc. Brochure. You should have received a copy of that Brochure. Please contact [info@fpcamerica.com](mailto:info@fpcamerica.com) if you did not receive Financial Planning Concepts of America, Inc. Brochure or if you have any questions about the contents of this supplement.

Additional information about Joseph R. Marchese is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## Item 2- Educational Background and Business Experience

Joseph R. Marchese, is the principal executive officer who oversees FPCA's investment services. Joseph R. Marchese has a Bachelor of Science in Economics from Baruch College, a Masters Degree in Education from Columbia University, and has completed more than six years of Doctoral Work for a Ph.D. in Social Psychology.

He received the designation of Certified Financial Planner, CFP, in July 1989.

<u>BUS. BACKGROUND</u>	<u>TYPE OF BUSINESS</u>	<u>POSITION</u>	<u>DATES</u>
Shearson Lehman Brothers	Brokerage	Registered Rep	1987-1990
Nathan & Lewis Securities	Brokerage	Registered Rep/IAR	5/90 - 09/04
Nathan & Lewis Associates	Insurance	Agent	3/90 - 09/04
Cambridge Investment Rsrch	Brokerage	Registered Rep/IAR	10/04 - 3/11
Financial Planning Concepts	Investment Advisory	President	9/90 - Present

## Item 3- Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

## Item 4- Other Business Activities

Information regarding the other business activities of Joseph Marchese is disclosed in the Part 2A of Form ADV brochure under Item 10 – Other Industry Activities and Affiliations.

## Item 5- Additional Compensation

Information regarding additional compensation received by Joseph Marchese is disclosed in the Part 2A of Form ADV brochure under Item 10 – Other Industry Activities and Affiliations.

## Item 6 – Supervision

Joseph Marchese is the acting Chief Compliance Officer for FPCA and is responsible for the operational and compliance oversight of FPCA.